

KAMADGIRI FASHION LIMITED

Regd. Office : B-104, The Qube, M.V. Road, Marol, Andheri (East), Mumbai - 400 059

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

(₹ in lacs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
	Unaudited			Unaudited		Audited
PART-I						
1 Income From Operations						
a) Net Sales/ Income from Operations (Net of excise duty)	7,055.06	6,783.40	7,190.51	13,838.46	13,001.91	25,577.86
b) Other Operating Income	49.01	46.95	82.49	95.96	316.14	388.89
Total Income from operations (Net)	7,104.07	6,830.35	7,273.00	13,934.42	13,318.05	25,966.75
2 Expenses						
a) Cost of materials consumed	3,568.34	2,785.75	2,672.75	6,354.09	4,890.45	10,060.65
b) Purchase of Stock-in-trade	1,078.90	863.75	1,090.71	1,942.65	2,339.26	4,636.68
c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(574.24)	477.77	625.04	(96.47)	479.87	207.41
d) Employees benefits expense	701.78	648.05	635.57	1,349.83	1,190.76	2,461.65
e) Depreciation and amortisation expense	90.37	88.41	74.54	178.78	181.07	348.96
f) Job Charges	1,041.75	756.02	651.02	1,797.77	1,313.65	2,731.10
g) Other expenses	985.61	989.82	1,170.08	1,975.43	2,163.01	4,225.88
Total Expenses	6,892.51	6,609.57	6,919.71	13,502.08	12,558.07	24,672.33
3 Profit from the operations before other income, finance costs and exceptional items(1-2)	211.56	220.78	353.29	432.34	759.98	1,294.42
4 Other Income	0.09	0.06	0.33	0.15	0.92	2.20
5 Profit from ordinary activities before finance costs & exceptional Items (3+4)	211.65	220.84	353.62	432.49	760.90	1,296.62
6 Finance Costs	192.93	201.51	229.53	394.44	488.70	940.36
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	18.72	19.33	124.09	38.05	272.20	356.26
8 Exceptional Items	-	-	-	-	-	-
9 Profit/(Loss) from Ordinary Activities before tax (7-8)	18.72	19.33	124.09	38.05	272.20	356.26
10 Tax Expense	6.28	6.90	34.90	13.18	82.76	103.96
11 Short/(Excess) provision for taxation of earlier year	-	-	-	-	35.07	35.07
12 Net Profit/(Loss) from Ordinary Activities after tax (10-11)	12.44	12.43	89.19	24.87	154.37	217.23
13 Extraordinary item (net of tax expense)	-	-	-	-	-	-
14 Net Profit/(Loss) for the period (12-13)	12.44	12.43	89.19	24.87	154.37	217.23
15 Paid-up equity share capital (Face Value ₹ 10/- each)	506.49	506.49	506.49	506.49	506.49	506.49
16 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2,101.87
17 Earnings Per Share (EPS) (₹.)						
a Basic and diluted EPS before and after Extraordinary items (not annualized)						
Basic Earning per share	0.25	0.25	1.76	0.49	3.05	4.29
Diluted Earning per share	0.25	0.25	1.76	0.49	3.05	4.29
PART-II						
A Particulars of Shareholding						
1. PBDIT (%) - Total Sales (E43/E13)						
- Number of shares	3,250,386	3,250,386	3,250,407	3,250,386	3,250,407	3,250,386
- Percentage of shareholding	64.18	64.18	64.18	64.18	64.18	64.18
2. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of Shares	1,814,480	1,814,480	1,814,459	1,814,480	1,814,459	1,814,480
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	35.82	35.82	35.82	35.82	35.82	35.82
Particulars	Quarter ended					
	30-Sep-15					
B. INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	-	-	-	-	-	-
Received during the quarter	-	-	-	-	-	-
Disposed of during the quarter	-	-	-	-	-	-
Remaining unresolved at the end of the quarter	-	-	-	-	-	-

Notes :

- The above result were reviewed by Audit Committee & taken on record by the Board of Directors of the company at its meeting held on November 6, 2015 at the registered office of the company, the statutory auditor has conducted Limited Review as required under Clause 41 of the Listing Agreement.
- Statement of Assets & Liabilities.

(₹ in lacs)

Particulars	As at	As at
	30-Sep-15	31-Mar-15
	Unaudited	Audited
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUND		
(a) Share Capital	506.49	506.49
(b) Reserves and Surplus	2,126.74	2,101.87
(c) Money received against share warrants	-	-
Sub Total - Shareholders' funds	2,633.23	2,608.36
NON-CURRENT LIABILITIES -		
(a) Long-term borrowings	957.15	1,024.69
(b) Deferred tax liability (Net)	299.02	341.83
(c) Other long-term liabilities	383.17	336.83
(d) Long-term provisions	116.39	114.10
Sub Total - Non-current liabilities	1,755.73	1,817.45
CURRENT LIABILITIES -		
(a) Short-term borrowings	4,977.46	4,313.97
(b) Trade payables	3,277.66	3,939.24
(c) Other current liabilities	1,349.71	1,390.76
(d) Short-term provisions	17.83	109.27
Sub Total - Current liabilities	9,622.66	9,753.24
TOTAL EQUITY AND LIABILITIES:	14,011.62	14,179.05
ASSETS		
NON CURRENT ASSETS		
(a) Fixed assets	2,608.60	2,697.08
(b) Non-current investments	-	-
(c) Long-term loans and advances	204.22	230.36
Sub Total - Non-current assets	2,812.82	2,927.44
CURRENT ASSETS		
(a) Current investment	-	-
(b) Inventories	5,718.96	5,434.83
(c) Trade receivables	4,925.85	5,197.90
(d) Cash and bank balances	263.37	313.53
(e) Short-term loans and advances	290.62	305.35
(f) Other current assets	-	-
Sub Total - Current assets	11,198.80	11,251.61
PBD TOTAL ASSETS:	14,011.62	14,179.05

- The Company operates in a single segment i.e. Textile.
- Previous year's/ period's figures have been regrouped/rearranged wherever considered necessary to make them comparable with current year's figure.

Place : Mumbai
Date : November 6, 2015

By order of the Board
For Kamadgiri Fashion Limited

Chairman & Managing Director