

## KAMADGIRI FASHION LIMITED

Regd. Office : 28, Y. A. Chunawala Industrial Estate , 2nd Floor, Kondivita Lane, Andheri (East), Mumbai 400059

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013

(₹ in lacs)

Particulars	UNAUDITED			UNAUDITED		AUDITED
	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
<b>PART-I</b>						
1 <b>Income From Operations</b>						
a) Net Sales/ Income from Operations (Net of excise duty)	5,530.66	6,788.27	5,084.99	17,654.63	13,107.54	20,038.21
b) Other Operating Income	6.81	6.70	59.11	25.81	73.94	179.47
<b>Total Income from operations (Net)</b>	<b>5,537.47</b>	<b>6,794.97</b>	<b>5,144.10</b>	<b>17,680.44</b>	<b>13,181.48</b>	<b>20,217.68</b>
2 <b>Expenses</b>						
a) Cost of materials consumed	2,362.86	2,819.40	2,366.64	7,331.18	5,983.83	8,612.13
b) Purchase of Stock-in-trade	1,499.00	1,344.96	578.92	3,592.79	1,851.31	3,712.90
c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(972.40)	(473.49)	(139.86)	(1,364.73)	(716.70)	(834.92)
d) Employees benefits expense	541.42	580.36	586.41	1,689.53	1,657.77	2,218.73
e) Depreciation and amortisation expense	86.95	87.59	72.26	259.91	216.94	270.88
f) Job Charges	668.39	984.64	524.94	2,064.15	1,299.60	1,860.72
g) Other expenses	1,129.74	1,152.08	926.38	3,330.52	2,592.12	3,560.34
<b>Total Expenses</b>	<b>5,315.96</b>	<b>6,495.54</b>	<b>4,915.69</b>	<b>16,903.35</b>	<b>12,884.87</b>	<b>19,400.78</b>
3 <b>Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)</b>	<b>221.51</b>	<b>299.43</b>	<b>228.41</b>	<b>777.09</b>	<b>296.61</b>	<b>816.90</b>
4 Other Income	3.20	5.55	13.14	12.63	21.87	29.39
5 <b>Profit/(Loss) from ordinary activities before finance costs &amp; exceptional Items (3+4)</b>	<b>224.71</b>	<b>304.98</b>	<b>241.55</b>	<b>789.72</b>	<b>318.48</b>	<b>846.29</b>
6 Finance Costs	217.44	196.35	169.26	598.53	455.22	694.46
7 <b>Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)</b>	<b>7.27</b>	<b>108.63</b>	<b>72.29</b>	<b>191.19</b>	<b>(136.74)</b>	<b>151.83</b>
8 Exceptional Items	-	-	-	-	-	-
9 <b>Profit/(Loss) from Ordinary Activities before tax (7-8)</b>	<b>7.27</b>	<b>108.63</b>	<b>72.29</b>	<b>191.19</b>	<b>(136.74)</b>	<b>151.83</b>
10 Tax Expense	2.79	36.88	17.08	65.49	9.22	60.30
11 <b>Net Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>4.47</b>	<b>71.75</b>	<b>55.21</b>	<b>125.70</b>	<b>(145.96)</b>	<b>91.53</b>
12 Extraordinary item (net of tax expense)	-	-	-	-	-	-
13 <b>Net Profit/(Loss) for the period (11-12)</b>	<b>4.47</b>	<b>71.75</b>	<b>55.21</b>	<b>125.70</b>	<b>(145.96)</b>	<b>91.53</b>
14 Paid-up equity share capital (Face Value ₹ 10/- each)	506.49	506.49	506.49	506.49	506.49	506.49
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,750.53
16 Earnings Per Share (EPS) (₹.)						
Basic and diluted EPS before and after Extraordinary items (not annualized)						
Basic Earning per share	0.09	1.42	1.09	2.48	(2.88)	1.81
Diluted Earning per share	0.09	1.42	1.09	2.48	(2.88)	1.81

<b>PART-II</b>						
A	Particulars of Shareholding					
1.	<b>Public shareholding</b>					
	- Number of shares	32,50,407	32,50,407	32,50,407	32,50,407	32,50,407
	- Percentage of shareholding	64.18	64.18	64.18	64.18	64.18
2.	<b>Promoters and promoter group Shareholding</b>					
	<b>a) Pledged/Encumbered</b>					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	<b>b) Non-encumbered</b>					
	- Number of Shares	18,14,459	18,14,459	18,14,459	18,14,459	18,14,459
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	35.82	35.82	35.82	35.82	35.82

Particulars	Quarter ended 31-Dec-13
<b>B. INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	1
Received during the quarter	-
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

**Notes :**

- The above results were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 11th February, 2014 at the registered office of the Company. Limited Review as required under clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
- The Company operates in a single segment i.e. Textile.
- Previous year's/ period's figures have been regrouped/rearranged wherever considered necessary to make them comparable with current period's figures.

Place : Mumbai  
Date : February 11, 2014.

By order of the Board  
For Kamadgiri Fashion Limited

Chairman & Managing Director