

(I)(a) Statement Showing Shareholding Pattern

| <b>Name of the Company: Kamadgiri Fashion Limited</b>  |   |  |   |
|--|---|--|---|
| <b>Scrip Code, Name of the scrip, class of security: 514322 KAMADGIRI EQUITY</b>                             |   |  |   |
| <b>Quarter ended: 30th September 2013</b>  |   |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>   | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | -   | -  | -   |
| Held by public   | -   | -  | -   |
| <b>Total</b>   | -   | -  | -   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b>  | <b>As a % of total No. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | -   | -  | -   |
| Held by public   | -   | -  | -   |
| <b>Total</b>   | -   | -  | -   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>  | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/ promoter group   | -   | -  | -   |
| Held by public   | -   | -  | -   |
| <b>Total</b>   | -   | -  | -   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>Total paid-up capital is Rs. 5,06,48,660/- consisting of 50,64,866 Equity shares of Rs.10/- each</b> |  |   |

| Category code | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                          |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage          |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                     |                        |                        |  |  |                            |  |                          |
| (1)           | Indian   |                        |                        |  |  |                            |  |                          |
| (a)           | Individuals/ Hindu Undivided Family  | 4                      | 13,46,059              | 13,46,059                                    | 26.57  | 26.57                      | -                                      | -                        |
| (b)           | Central Government/ State Government(s)  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (c)           | Bodies Corporate   | 2                      | 4,68,400               | 4,68,400                                     | 9.25   | 9.25                       | -                                      | -                        |
| (d)           | Financial Institutions/ Banks  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (e)           | Any Other (specify)  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
|               | <b>Sub-Total (A)(1)</b>  | <b>6</b>               | <b>18,14,459</b>       | <b>18,14,459</b>                             | <b>35.82</b>   | <b>35.82</b>               | -                                      | -                        |
| (2)           | Foreign  |                        |                        |  |  |                            |  |                          |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                        | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (b)           | Bodies Corporate   | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (c)           | Institutions   | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (d)           | Any Other (specify)  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
|               | <b>Sub-Total (A)(2)</b>  | <b>-</b>               | <b>-</b>               | <b>-</b>                                     | <b>-</b>   | <b>-</b>                   | <b>-</b>                               | <b>-</b>                 |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>        | <b>6</b>               | <b>18,14,459</b>       | <b>18,14,459</b>                             | <b>35.82</b>   | <b>35.82</b>               | -                                      | -                        |
| <b>(B)</b>    | <b>Public shareholding<sup>3</sup></b>   |                        |                        |  |  |                            | <b>NA</b>                              | <b>NA</b>                |
| (1)           | Institutions   |                        |                        |  |  |                            | <b>NA</b>                              | <b>NA</b>                |
| (a)           | Mutual Funds/ UTI  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (b)           | Financial Institutions/ Banks  | 1                      | 900                    | 900  | 0.02   | 0.02                       | -                                      | -                        |
| (c)           | Central Government/ State Government(s)  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (d)           | Venture Capital Funds  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (e)           | Insurance Companies  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (f)           | Foreign Institutional Investors  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (g)           | Foreign Venture Capital Investors  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (h)           | Any Other (specify)  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
|               | <b>Sub-Total (B)(1)</b>  | <b>1</b>               | <b>900</b>             | <b>900</b>                                   | <b>0.02</b>  | <b>0.02</b>                | -                                      | -                        |
| (2)           | Non-institutions   |                        |                        |  |  |                            | <b>NA</b>                              | <b>NA</b>                |
| (a)           | Bodies Corporate   | 47                     | 24,50,486              | 24,50,486                                    | 48.38  | 48.38                      | -                                      | -                        |
| (b)           | Individuals -  |                        |                        |  |  |                            |  |                          |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 1,238                  | 4,93,470               | 4,04,835                                     | 9.74   | 9.74                       | -                                      | -                        |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 9                      | 3,00,358               | 3,00,358                                     | 5.93   | 5.93                       | -                                      | -                        |
| (c)           | Any Other (specify)  |                        |                        |  |  |                            |  |                          |
|               | Clearing Member  | 1                      | 100                    | 100  | 0.01   | 0.01                       | -                                      | -                        |
|               | NRI  | 7                      | 5,093                  | 4,993  | 0.10   | 0.10                       | -                                      | -                        |
|               | <b>Sub-Total (B)(2)</b>  | <b>1,302</b>           | <b>32,49,507</b>       | <b>31,60,772</b>                             | <b>64.16</b>   | <b>64.16</b>               | -                                      | -                        |
|               | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                | <b>1,303</b>           | <b>32,50,407</b>       | <b>31,61,672</b>                             | <b>64.18</b>   | <b>64.18</b>               | <b>NA</b>                              | <b>NA</b>                |
|               | <b>TOTAL (A)+(B)</b>   | <b>1,309</b>           | <b>50,64,866</b>       | <b>49,76,131</b>                             | <b>100.00</b>  | <b>100.00</b>              | -                                      | -                        |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued   |                        |                        |  | <b>NA</b>  |                            | <b>NA</b>                              | <b>NA</b>                |
| (1)           | Promoter and Promoter Group  | -                      | -                      | -  | -  | -                          | -                                      | -                        |
| (2)           | Public   | -                      | -                      | -  | -  | -                          | -                                      | -                        |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>1,309</b>           | <b>50,64,866</b>       | <b>49,76,131</b>                             | <b>100.00</b>  | <b>100.00</b>              | -                                      | -                        |

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A

**NA – Not applicable**

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.      | Name of the shareholder                 | Details of Shares held |                                   | Encumbered Shares ( * ) |                    |  | Details of warrants  |  | Details of convertible securities  |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------------|-----------------------------------|-------------------------|--------------------|--|----------------------|--|------------------------------------|--|--|
|              |   | No. of Shares held     | As a % of grand total (A)+(B)+(C) | Number                  | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No. of warrants held | As a % of total number of warrants of the same class | No. of convertible securities held | As a % of total number of convertible securities of the same class |  |
| (I)          | (II)                                    | (III)                  | (IV)                              | (V)                     | (VI)=(V)/(III)*100 | (VII)  | (VIII)               | (IX)   | (X)                                | (XI)   | (XII)  |
| 1            | Pradip Kumar Goenka                     | 7,21,200               | 14.24                             | -                       | -                  | -  | -                    | -  | -                                  | -  | 14.24  |
| 2            | Tilak Pradip Goenka                     | 4,24,102               | 8.37                              | -                       | -                  | -  | -                    | -  | -                                  | -  | 8.37   |
| 3            | Asha Devi Goenka                        | 1,99,171               | 3.93                              | -                       | -                  | -  | -                    | -  | -                                  | -  | 3.93   |
| 4            | Lalit Goenka                            | 1,586                  | 0.03                              | -                       | -                  | -  | -                    | -  | -                                  | -  | 0.03   |
| 5            | Jagruti Synthetics Ltd.                 | 31,600                 | 0.62                              | -                       | -                  | -  | -                    | -  | -                                  | -  | 0.62   |
| 6            | Ananddeep Consultancy Services Pvt Ltd. | 4,36,800               | 8.63                              | -                       | -                  | -  | -                    | -  | -                                  | -  | 8.63   |
| <b>TOTAL</b> |   | <b>18,14,459</b>       | <b>35.82</b>                      | -                       | -                  | -  | -                    | -  | -                                  | -  | <b>35.82</b>   |

( \* ) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

**(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert(PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants     |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------|--|-------------------------|--|---------------------------------------|---|--|
|              |  |                  |  | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1            | Abhay Jaswant Singh Kumat  | 1,30,742         | 2.58   | -                       | -  | -                                     | -   | 2.58   |
| 2            | Blessings Mercantile Pvt. Ltd.   | 2,00,000         | 3.95   | -                       | -  | -                                     | -   | 3.95   |
| 3            | Juhis Idea Mercantile Pvt. Ltd.  | 1,38,616         | 2.74   | -                       | -  | -                                     | -   | 2.74   |
| 4            | Jyoti Abhay Kumat  | 72,752           | 1.43   | -                       | -  | -                                     | -   | 1.43   |
| 5            | Motilal Oswal Financial Services Ltd.  | 1,15,523         | 2.28   | -                       | -  | -                                     | -   | 2.28   |
| 6            | PIL Industries Ltd.  | 14,09,884        | 27.84  | -                       | -  | -                                     | -   | 27.84  |
| 7            | Quality Synthetic Industries Ltd.  | 69,400           | 1.37   | -                       | -  | -                                     | -   | 1.37   |
| 8            | Srinarayan Rajkumar Merchants Pvt. Ltd.  | 59,000           | 1.17   | -                       | -  | -                                     | -   | 1.17   |
| 9            | Tritoma Hotels Pvt. Ltd.   | 3,25,000         | 6.42   | -                       | -  | -                                     | -   | 6.42   |
| <b>TOTAL</b> |  | <b>25,20,917</b> | <b>49.77</b>   | -                       | -  | -                                     | -   | <b>49.77</b>   |

**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 5% of the total number of shares of the Company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them  | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants     |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------|--|-------------------------|--|---------------------------------------|---|--|
|              |  |                  |  | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1            | Tritoma Hotels Pvt. Ltd.<br>(PAC: Abhay Jaswant Singh Kumat & Jyoti Abhay Kumat) | 5,28,494         | 10.43  | -                       | -  | -                                     | -   | 10.43  |
| 2            | Juhis Idea Mercantile Pvt. Ltd.<br>(PAC: Blessings Mercantile Pvt. Ltd.)         | 3,38,616         | 6.69   | -                       | -  | -                                     | -   | 6.69   |
| 3            | PIL Industries Ltd.  | 14,09,884        | 27.84  | -                       | -  | -                                     | -   | 27.84  |
| <b>TOTAL</b> |  | <b>22,76,994</b> | <b>44.07</b>   | -                       | -  | -                                     | -   | <b>44.07</b>   |

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1       | -                       | -                          | -  |
| 2       | -                       | -                          | -  |
| 3       | -                       | -                          | -  |
| TOTAL   |                         | -                          | -  |

**II(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|------------------------------|--|--|
| 1              |  | -                            | -  | -  |
| 2              |  | -                            | -  | -  |
| <b>TOTAL</b>   |  | -                            | -  | -  |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder<br>Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|--|---|
| 1            |  | -  | -   |
| 2            |  | -  | -   |
| <b>TOTAL</b> |  | -  | -   |



**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

| Category code | Category of shareholder   | Number of Voting Rights held in each class of securities |         |         | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) |                            |
|---------------|---|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
|               |   | Class X  | Class Y | Class Z |                                | As a percentage of (A+B)      | As a percentage of (A+B+C) |
| (I)           | (II)  | (III)  | (IV)    | (V)     | (VI)                           | (VII)                         | (VIII)                     |
| <b>(A)</b>    | <b>Promoter and Promoter Group</b>  |  |         |         |                                |                               |                            |
| <b>(1)</b>    | <b>Indian</b>   |  |         |         |                                |                               |                            |
|               | (a) Individuals/ Hindu Undivided Family   |  |         |         |                                |                               |                            |
|               | (b) Central Government/ State Government(s)   |  |         |         |                                |                               |                            |
|               | (c) Bodies Corporate  |  |         |         |                                |                               |                            |
|               | (d) Financial Institutions/ Banks   |  |         |         |                                |                               |                            |
|               | (e) Any Other (specify)   |  |         |         |                                |                               |                            |
|               | <b>Sub-Total (A)(1)</b>   |  |         |         |                                |                               |                            |
| <b>(2)</b>    | <b>Foreign</b>  |  |         |         |                                |                               |                            |
|               | (a) Individuals (Non-Resident Individuals/ Foreign Individuals)                         |  |         |         |                                |                               |                            |
|               | (b) Bodies Corporate  |  |         |         |                                |                               |                            |
|               | (c) Institutions  |  |         |         |                                |                               |                            |
|               | (d) Any Other (specify)   |  |         |         |                                |                               |                            |
|               | <b>Sub-Total (A)(2)</b>   |  |         |         |                                |                               |                            |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             |  |         |         |                                |                               |                            |
| <b>(B)</b>    | <b>Public shareholding</b>  |  |         |         |                                |                               |                            |
| <b>(1)</b>    | <b>Institutions</b>   |  |         |         |                                |                               |                            |
|               | (a) Mutual Funds/ UTI   |  |         |         |                                |                               |                            |
|               | (b) Financial Institutions/ Banks   |  |         |         |                                |                               |                            |
|               | (c) Central Government/ State Government(s)   |  |         |         |                                |                               |                            |
|               | (d) Venture Capital Funds   |  |         |         |                                |                               |                            |
|               | (e) Insurance Companies   |  |         |         |                                |                               |                            |
|               | (f) Foreign Institutional Investors   |  |         |         |                                |                               |                            |
|               | (g) Foreign Venture Capital Investors   |  |         |         |                                |                               |                            |
|               | (h) Any Other (specify)   |  |         |         |                                |                               |                            |
|               | <b>Sub-Total (B)(1)</b>   |  |         |         |                                |                               |                            |
| <b>(2)</b>    | <b>Non-institutions</b>   |  |         |         |                                |                               |                            |
|               | (a) Bodies Corporate  |  |         |         |                                |                               |                            |
|               | (b) Individuals -   |  |         |         |                                |                               |                            |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.              |  |         |         |                                |                               |                            |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.       |  |         |         |                                |                               |                            |
|               | (c) Any Other (specify)   |  |         |         |                                |                               |                            |
|               | <b>Sub-Total (B)(2)</b>   |  |         |         |                                |                               |                            |
|               | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     |  |         |         |                                |                               |                            |
|               | <b>TOTAL (A)+(B)</b>  |  |         |         |                                |                               |                            |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |  |         |         |                                |                               |                            |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  |  |         |         |                                |                               |                            |

**NA**